

## Key Measures

Value	Company	Market	Sector
Earnings Model	2.65	1.20	2.38
P/E Ratio	0.05	16.50	12.91
P/B Ratio	3.08	1.40	1.55
P/E Growth Ratio	--	1.01	0.44

Risk			
Beta	2.00	0.91	1.04
Earnings Stability	51.4%	54.7%	52.7%
Debt/Equity Ratio	0.0%	0.0%	17.9%
Income Coverage	0.00	10.29	20.00

Income			
Dividend yield	--	3.6%	3.4%
Franking	--	--	--
Tax adj div yield	--	2.5%	2.2%
Dividend stability	0.0%	0.0%	91.4%

Growth Rates	10yr	5yr	1yr	2yr	Fcast
Sales	--	--	--	--	--
Cashflow	8.0%	-120.2%	100.0%	--	--
Earnings	8.2%	-44.2%	100.2%	--	--
Dividends	--	--	--	--	--
Book Value	-67.4%	-85.8%	100.0%	--	--

## Capital Structure (\$ Mil)

Total Debt	0	Interest: \$0
Long Term Debt	0	(0% of capital)
Preferred Stock	0	
Shareholders Equity	1	(100% of capital)

## Current Position (\$ Mil)

	2014	2015	2016
Cash Assets	2	0	1
Receivables	8	0	0
Inventory	0	0	0
Others	3	0	0
Total Current Assets	14	0	1
Accounts Payable	4	1	0
Debt due	27	19	0
Others	0	0	0
Current liabilities	31	20	0

## Liquidity

	2016	2017	
Avg buy sell spread	17.7%	27.3%	%
Annual turnover	6.8%	6.3%	%
Top 20 sh/holder o/ship	75.0%	--%	%

## Segment Performance

Results by Industry	Rev. B/Down	ROS	ROA
Mineral exploration	100.0 %	-- %	-- %

Total	100%	100.0 %	100.0 %
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## Results by Geography

Australia	100.0 %	-- %	-- %
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Total	100%	100.0 %	100.0 %
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## Interim Data

Earnings per share (cents)			
Period ending	1st Half	2nd Half	Full Year
2017-06-30	-0.70	--	--
2016-06-30	-496	512	15.4
Dividends per share (cents)			
2017-06-30	.0	--	--
2016-06-30	.0	--	.0

## Most recent dividend payment dates

	Interim	Final
Ex dividend date	--	--
Div pay date		



Last Price
\$0.008
P/E Ratio
0.05
GICS Sector
Materials
Market Cap
\$3m

Ann'l Shareholder Return	
1 yr	--
3 yr	-60.4%
5 yr	-61.4%
10 yr	-55.1%

6/07	6/08	6/09	6/10	6/11	6/12	6/13	6/14	6/15	6/16	Per Share Statistics		
--	--	--	40.77	99.04	27.42	--	--	--	--	Sales (\$)		
-3.50	-1.40	-2.85	-58.20	11.02	-11.68	-571.31	-265.75	-217.66	-0.00	Cash flow (\$)		
-391	-224	-1,096	-5,429	284	-1,136	-51,047	-8,555	-6,348	15.4	Earnings (cents)	--	--
--	--	--	--	--	--	--	--	--	--	Dividends (cents)	--	--
--	--	--	--	--	--	--	--	--	--	Franking (%)		
-13.7	-27.2	-14.8	-49.8	-6.48	-0.84	-175	-7.02	--	--	Capital Spending		
63.17	68.85	60.13	44.96	45.09	10.52	-406.89	-931.37	-1,070.15	--	Book value		
--	--	--	1	1	4	--	--	--	393	Shares outstanding (m)		
--	--	--	--	33.0	--	--	--	--	4.9	Avg annual PE ratio (%)		
--	--	--	--	247	--	--	--	--	28.8	Relative P/E (%)		
587	-72.8	-47.8	31.4	-87.3	-61.4	-77.7	--	--	-91.5	Total Return (%)		
556	-60.7	-25.7	17.6	-99.5	-54.4	-98.4	-17.6	-5.67	-93.5	+/- Market (%)		
--	--	--	--	--	--	--	--	--	--	+/- Sector (%)		
--	--	--	--	--	--	--	--	--	--			
--	--	--	16	106	96	--	--	--	--	Revenues (\$ million)		
--	--	--	-95.4	11.4	-34.9	--	--	--	--	Operating Margin (%)		
-0	-0	-0	-1	-5	-5	-0	--	--	--	Depreciation (\$ million)		
--	--	--	--	--	--	--	--	--	--	Amortisation (\$ million)		
-1	-1	-4	-21	3	-40	-6	-2	-1	19	Net Profit Before Abnormals (\$ million)		
-1	-1	-4	-21	3	-40	-65	-10	-3	19	Net Profit (\$ million)		
--	--	4.1	1.0	--	--	--	--	--	--	Income Tax Rate (%)		
--	--	--	-133.2	2.9	-41.4	--	--	--	--	Net Profit Margin (%)		
--	--	--	--	--	--	--	--	--	--	Employees (thousands)		
--	--	--	--	1	9	--	--	--	--	Long Term Debt (\$ million)		
19	24	23	37	51	42	-7	-17	-20	1	Shareholders Equity (\$ million)		
-5.38	-3.15	-16.4	-46.6	12.7	-75.8	--	--	--	1,856	Return on Capital (%)		
-5.38	-3.15	-16.4	-57.7	6.02	-95.2	--	--	--	1,856	Return on Equity (%)		
--	--	--	--	--	--	--	--	--	--	Payout Ratio (%)		

Note(s): PL is based on the 30 April 2003 Unaudited Statements

## BUSINESS DESCRIPTION

Navigator Resources Ltd (NAV) is an Australian mining company.

Navigator's main assets is 100% of the Cummins Range Rare Earths Project, which is an exploration-stage project.

Navigator Resources Ltd  
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Tel: Fax:  
Web: [www.navilimited.com.au](http://www.navilimited.com.au)  
Dividend Reinvestment? No  
Shareholder Discounts: No

Chairman: Gregory Ruddock  
MD: Glen Dobbie  
Investor relations phone:

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