

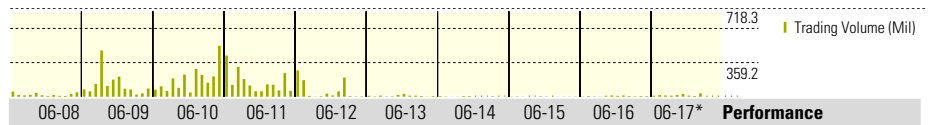
Big Un Limited BIG

Mkt Cap \$Mil	Style Box™	Close Price \$	Shares Issued Mil		Morningstar Sector			Morningstar Industry				GICS Industry Group	
\$389	—	—	—		Technology			Information Technology Services				—	
Telephone:	+61 2 9220 9500		0.05	0.03	0.02	0.02	0.04	0.25	0.34	0.24	4.98	3.88	Annual Price High
Website:	www.bigreviewtv.com		0.02	0.01	0.00	0.00	0.01	0.01	0.12	0.09	0.23	1.56	Low

Business Summary as at 14 Jun 2018

Big Un Limited (BIG, formerly Republic Gold Limited) operates in media and technology space providing online video content, video reviews and online marketing services for consumers and small and medium enterprises and businesses in Australia, the United Kingdom, and the United States, Hong Kong, Singapore and Vancouver. It offers video-driven review platform that integrates video; Internet, social media, a mobile phone video review application, and TV review shows.

Big Review TV App: The Company's commercial model is such that its services are affordable to both enterprise and small to medium sized businesses. Big Review TV's software as a service (SaaS) model provides businesses with the opportunity to sign up to its services on a 12-24 month subscription basis. Big Review TV offers a number of different filming packages, and after completion of the video it is then hosted on the Company's platform and licensed to the customer



06-08	06-09	06-10	06-11	06-12	06-13	06-14	06-15	06-16	06-17*	Performance
—	—	—	—	—	—	—	—	—	—	Total Return %
—	—	—	—	—	—	—	—	—	—	+/- Market
06-08	06-09	06-10	06-11	06-12	06-13	06-14	06-15	06-16	Current	Valuation
-14.73	-10.00	-0.96	-1.36	-0.91	-1.07	-2.92	-2.76	-0.20	-56.81	Price/Earnings
12.43	12.45	14.45	14.48	13.28	15.35	16.23	15.49	16.99	16.49	Market P/E
—	—	—	—	—	3.81	—	14.80	0.89	18.84	Price/Sales
2.13	0.63	0.75	0.44	0.42	0.58	1.20	5.60	6.28	144.02	Price/Book
-18.92	-12.34	-1.51	-1.99	-1.22	-1.74	-4.85	-4.01	-2.34	-54.40	Price/Cash Flow
57	20	16	10	3	2	3	9	12	145	Market Cap \$Mil
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Dividend Yield%
06-09	06-10	06-11	06-12	06-13	06-14	06-15	06-16	06-17		Financials
0	0	0	0	0	0	1	2	13	—	Operating Revenue \$Mil
—	—	—	—	—	—	-511.17	-423.72	-30.65	—	EBITDA Margin %
-2	-16	-7	-4	-1	-1	-3	-8	-4	—	EBIT \$Mil
—	—	—	—	—	—	-517.26	-437.56	-33.03	—	EBIT Margin %
—	—	—	—	—	—	—	—	—	—	NPAT Before Abs \$Mil
—	—	—	—	—	—	—	—	—	—	Reported Net Profit \$Mil
-104.49	-657.74	-114.24	-59.92	-21.47	-6.80	-5.04	-51.56	-1.91	—	Earnings Per Share ¢
996	1317	3343	3345	168	320	62	15	222	—	Shares Mil
—	—	—	—	—	—	—	—	—	—	Book Value Per Share \$
-1	-1	-3	-2	-3	-1	-3	-4	4	—	Oper Cash Flow \$Mil
-6	-8	-6	-4	0	0	-1	0	0	—	Cap Spending \$Mil
-8	-18	-12	-6	-3	1	-2	-3	5	—	Free Cash Flow \$Mil
06-09	06-10	06-11	06-12	06-13	06-14	06-15	06-16	06-17		Profitability
-6.11	-71.44	-30.42	-37.33	-44.09	-31.27	-128.60	-141.90	-28.50	—	Return on Assets %
—	—	—	—	—	—	—	—	—	—	Return on Equity %
—	—	—	—	—	—	-515.86	-436.98	-33.09	—	Net Margin %
0.00	0.00	0.00	0.00	0.43	0.00	25.01	32.48	86.33	—	Asset Turnover %
102.54	108.72	105.16	127.89	107.42	107.26	157.15	282.39	1478.64	—	Financial Leverage %
06-09	06-10	06-11	06-12	06-13	06-14	06-15	06-16	06-17		Financial Health
0	-1	2	8	2	0	-1	-3	-11	—	Working Capital \$Mil
0	0	0	0	0	0	0	0	0	—	Long-Term Debt \$Mil
31	21	23	8	3	2	2	2	1	—	Total Equity \$Mil
-15.32	-6.64	-24.63	3.69	-11.65	-88.47	-80.97	-197.35	-916.65	—	Net Debt/Equity %

Key Dates				Major Shareholders	No. of shares [Mil]
Fiscal Year End	30 Jun 2018	Listing Date	16 Jan 2004	A.P. Reyem Pty Limited (15),	
AGM	20 Nov 2017	DRIP	None	Tatmami Pty Ltd (11),	
				Richbrandson Pty Ltd (11)	
Dividend History				Consensus	out of 0 analysts
Dividend Ex Date		—	—	None	
Dividend Pay Date		—	—		
DPS ¢		—	—		
Franking %		—	—		

*Represents financial year to date - the day after last financial year to a day before publication date.

Investment Detail Disclosure

Research Methodology

Currency

All figures for stocks listed on Australian Stock Exchange are in Australian dollars and all figures for stocks listed on New Zealand Stock Exchange are in New Zealand dollars.

Business Description

A brief description of the company's operations and activities. This information is updated every six months or on the release of important information about the company.

Market Capitalisation \$ mil

The market value of the company's equity capital. This is calculated by multiplying the number of common shares by the current price. Other classes of equity such as preference shares are normally not included, except in certain cases where the shares are "quasi-ordinary". The most prominent example of this is News Corporation (NWS), where we do include their preferred limited voting ordinary shares in our calculation of market value.

Style

The Morningstar Style consists of nine categories that provide an overview of the investment strategy. The style is comprised of a combination of market capitalization of the security and the investment style (value, blend, or growth).

Last Price

Stock price shown represents the market price of the stock as of the most recent close of trading as at the release date noted at the top of the investment detail page.

Shares Issued

Current number of ordinary shares listed on the Australian/New Zealand Stock Exchange.

Sector

Morningstar Sector : based on Morningstar global equity classification, each equity is mapped into one of 148 industries. This mapping is based on publicly available information about each company and Morningstar Equity Analyst input. Industries are grouped into 69 industry groups and subsequently mapped into one of the 11 sectors. Industry and sector information are available for companies on all major global exchanges.

GLCS Sector : Based on Standard & Poor's Global Industry Classification. All companies listed on the Australian/New Zealand Stock Exchange are grouped into one of 24 industry sectors. This classification is used to compute sector averages and industry peers.

Performance

Total Return represents shareholders' gains from a stock over a given period of time (YTD, one month, three month, one-, three-, and five year). Total return includes both capital gains and losses and dividend payments. It is calculated by taking the change in the stock's price as of the close of trading of the respective period, assuming the reinvestment of all dividends, then dividing by the initial stock price, and expressing the result as a percentage. Returns for periods longer than one year are annualized. Returns do not include brokerage commission or the effects of taxation.

Financials

Revenue and Margin line items will depend on the type of company selected – i.e. Industrial, Bank, Insurance, Property or Listed Investment Company. Net Profit \$Mil

represents net operating profit after tax, minorities, preference dividends, significant, and non-recurring items (NPAT). Earnings Per Share \$ is NPAT divided by the weighted average number of ordinary shares on issue during the year. Book Value Per Share \$ is a company's common stock equity as it appears on a balance sheet divided by the number of shares outstanding. Oper Cash Flow \$Mil is net cash flow after paying suppliers, employees, interest expense and tax paid from receipts from customers, dividends and interest received. Cap Spending \$ Mil is money spent to acquire or upgrade physical assets such as buildings and machinery. Free Cash Flow \$Mil is the amount of cash that a company has left over after it has paid all of its expenses, including investments (Oper Cash Flow minus Cap Spending and dividends).

Avg no. of Shares

The weighted average number of ordinary shares during the financial year. This figure is used to calculate basic earnings per shares (EPS).

Profitability

Return on Assets % (ROA) is the percentage a company earns on its assets in a given year. It is measured by dividing NPAT before abnormals by total assets. Return on Equity % (ROE) is the percentage a company earns on its total equity in a given year. The calculation is NPAT before abnormals divided by shareholder equity. Net Margin % is A measure of profitability and is equal to NPAT divided by revenues from the same period. Asset Turnover represents how many dollars in revenue a company has generated per each dollar of assets. It is calculated by dividing total revenues for the period by total assets for the same period. Financial leverage is calculated by dividing total assets by total shareholders' equity.

Financial Health

Working Capital \$Mil is current assets minus current liabilities. Working capital measures how much in liquid assets a company has available to build its business. Long-Term Debt \$Mil includes loans and obligations with a maturity of longer than one year, usually accompanied by interest payments. Total Equity \$Mil is ownership interest in a corporation in the form of common stock or preferred stock. It also refers to total assets minus total liabilities, in which case it is also referred to as shareholder's equity or net worth or book value. Debt/equity ratio is equal to short-term and long-term debt minus cash divided by common shareholders' equity.

Valuation

Price/Earnings (PE) is the current price divided by the company's trailing 12-month earnings per share. Price/Book (PB) is the most recent stock price divided by the most recent book value per share. Price/Sales (PS) is the current price divided by the company's sales per share over the trailing 12 months. Price/Cash Flow (PC) is the most recent price divided by the cash flow per share of the latest fiscal year.

Key Dates

Fiscal Year End is the date in which the company closes its books for the previous 12-month period over which a company budgets its spending. AGM is the annual company gathering, usually held at the end of each fiscal year, at which the previous year and the outlook for the future are discussed and directors are elected by common shareholders. Listing Date defines the date the companies share price was first quoted on the stock exchange. DRP is

the dividend reinvestment plan offered by some corporations enabling shareholders to automatically reinvest cash dividends and capital gains distributions, thereby accumulating more stock without paying brokerage commissions.

Consensus

Current(latest actual) Price/Earnings, Dividend Yield, EPS and DPS are provided for reference. Forecasts are indicated by 'E' and are available for forward years only. Both actual and forecast EPS are presented on a pre-goodwill amortization basis.

Dividend History

Dividend Ex-Date is the first day of the ex-dividend period. If an investor does not own the stock before the ex-date, he or she will be ineligible for the dividend payout. Dividend Pay Date is the date on which the dividend will actually be paid to shareholders. DPS ¢ is Total dividend for the year, divided by the number of shares ranked for dividend. Franking % shows the percentage of the dividend which contains a dividend imputation credit.

Major Shareholders

The 3 largest shareholders (individuals or companies) and the number of voting shares they are entitled to.